

**COMPASSIONATELY ROOTED**  
COUNSELING AND THERAPUTIC PRACTICES  
**SCOTT W. MATES, LCSW**

**Adult Intake Questionnaire Form**

*Please provide the following information for my records. Leave blank any question you would rather not answer. Information you provide here is held to the same standards of confidentiality as our therapy.*

Today's Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Name: \_\_\_\_\_  
(Last) (First) (MI)

Your Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_

Gender:  Male  Female  Transgender Sexual Preference: Men Women Both

Local Address:

\_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (State) (Zip)

Home Phone: \_\_\_\_\_ May I leave a message?  Yes  No

Cell Phone: \_\_\_\_\_ May I leave a message?  Yes  No

E-mail: \_\_\_\_\_ May I email you?  Yes  No

\*Please be aware that email might not be the most confidential form of communication.

Marital Status:  Never Married  Partnered  Married  Separated  Divorced  Widowed  Other

Are you currently in a romantic relationship?  Yes  No

If yes, for how long? \_\_\_\_\_

If yes, on a scale of 1-10 (10=great), how would you rate the quality of your romantic relationship? \_\_\_\_\_

Do you have any children?  No  Yes

If yes, how many? \_\_\_\_\_ Ages: \_\_\_\_\_

Do they live with you? \_\_\_\_\_ If no, where do they reside? \_\_\_\_\_

**HEALTH INFORMATION**

How is your physical health currently? (please circle)

Poor Unsatisfactory Satisfactory Good Very good

Primary Care doctor: \_\_\_\_\_  
(Name) (Phone)

Please list any chronic health problems or concerns (e.g. asthma, hypertension, diabetes, headaches, stomach pain, seizures, etc.):  
\_\_\_\_\_

Medications: \_\_\_\_\_

Hours per night you normally sleep \_\_\_\_\_

Are you having any problems with your sleep habits?  No  Yes

If yes, check where applicable:

Sleeping too little  Sleeping too much  Can't fall asleep  Can't stay asleep

Do you exercise regularly?  No  Yes

If yes, how many times per week do you exercise? \_\_\_\_\_ For how long? \_\_\_\_\_

If yes, what do you do? \_\_\_\_\_

Are you having any difficulty with appetite or eating habits?  No  Yes

If yes, check where applicable:  Eating less  Eating more  Bingeing  Purging

Have you experienced significant weight change in the last 2 months?  No  Yes

Do you regularly use alcohol?  No  Yes

If yes, what is your frequency?

once a month  once a week  daily  daily, 3 or more  intoxicated daily

How often do you engage in recreational drug use?  Daily  Weekly  Monthly  Rarely  Never

If you checked any box other than "never," which drugs do you use?  
\_\_\_\_\_

Do you smoke cigarettes?  No  Yes

If yes, how many cigarettes per day? \_\_\_\_\_

Do you drink caffeinated drinks?  No  Yes

If yes, # of sodas per day \_\_\_\_\_ cups of coffee per day \_\_\_\_\_

Have you ever had a head injury?  No  Yes

If yes, when and what happened? \_\_\_\_\_

PSYCHIATRIC INFORMATION:

What prompted you to seek therapy or an assessment at the current time?

What are your overall goals for therapy?

In the last year, have you experienced any significant life changes or stressors?

---

---

Have you had previous psychotherapy? No Yes

If yes, why? \_\_\_\_\_

If yes, when? \_\_\_\_\_

Are you currently taking prescribed psychiatric medications (antidepressants or others)? Yes No

If Yes, please list names and doses: \_\_\_\_\_

If No, have you been previously prescribed psychiatric medication? Yes No

If Yes, please list names and dates: \_\_\_\_\_

Are you hopeful about your future? Yes No

Are you having current suicidal thoughts?  Frequently  Sometimes  Rarely  Never

If yes, have you recently done anything to hurt yourself? Yes No

Have you had suicidal thoughts in the past?  Frequently  Sometimes  Rarely  Never

If you checked any box other than “never”, when did you have these thoughts? \_\_\_\_\_

Did you ever act on them? Yes No

Are you having current homicidal thoughts (i.e., thoughts of hurting someone else)? Yes No

Have you previously had homicidal thoughts? Yes No

If yes, when? \_\_\_\_\_

Are you currently experiencing:

Depressed Mood or Sadness	yes	no	_____
Irritability/Anger	yes	no	_____
Mood Swings	yes	no	_____
Rapid Speech	yes	no	_____
Racing Thoughts	yes	no	_____
Anxiety	yes	no	_____
Constant Worry	yes	no	_____
Panic Attacks	yes	no	_____
Phobias	yes	no	_____
Sleep Disturbances	yes	no	_____
Hallucinations	yes	no	_____
Paranoia	yes	no	_____
Poor Concentration	yes	no	_____
Alcohol/Substance Abuse	yes	no	_____
Frequent Body Complaints (e.g., headaches)	yes	no	_____
Eating Disorder	yes	no	_____
Body Image Problems	yes	no	_____
Repetitive Thoughts (e.g., Obsessions)	yes	no	_____
Repetitive Behaviors (e.g., counting)	yes	no	_____
Poor Impulse Control (e.g., increased spending)	yes	no	_____
Self Mutilation	yes	no	_____
Sexual Abuse	yes	no	_____
Physical Abuse	yes	no	_____
Emotional Abuse	yes	no	_____

Rating Scale 1-10 (10 =worst)

*Only rate the areas to which you say "yes"*

Have you experienced in the past:

Depressed Mood or Sadness	yes	no	_____
Irritability/Anger	yes	no	_____
Mood Swings	yes	no	_____
Rapid Speech	yes	no	_____
Racing Thoughts	yes	no	_____
Anxiety	yes	no	_____
Constant Worry	yes	no	_____
Panic Attacks	yes	no	_____
Phobias	yes	no	_____
Sleep Disturbances	yes	no	_____
Hallucinations	yes	no	_____
Paranoia	yes	no	_____
Poor Concentration	yes	no	_____
Alcohol/Substance Abuse	yes	no	_____
Frequent Body Complaints (e.g., headaches)	yes	no	_____
Eating Disorder	yes	no	_____
Body Image Problems	yes	no	_____
Repetitive Thoughts (e.g., Obsessions)	yes	no	_____
Repetitive Behaviors (e.g., counting)	yes	no	_____
Poor Impulse Control (e.g., increase spending)	yes	no	_____

Rating Scale 1-10 (10 =worst)

*Only rate the areas to which you said "yes"*

Self Mutilation	yes	no	_____
Sexual Abuse	yes	no	_____
Physical Abuse	yes	no	_____
Emotional Abuse	yes	no	_____

OCCUPATIONAL, FINANCIAL, EDUCATIONAL, & LEGAL INFORMATION:

Are you employed?  No  Yes

If yes, who is your current employer/position? \_\_\_\_\_

If yes, are you happy at your current position? \_\_\_\_\_

Please list any work-related stressors, if any: \_\_\_\_\_

Do you have financial concerns?  No  Yes

If yes, please explain: \_\_\_\_\_

Are you currently in the military?  No  Yes Previously?  No  Yes

Highest level of education: \_\_\_\_\_

Do you have any legal concerns?  No  Yes

If yes, please explain: \_\_\_\_\_

FAMILY HISTORY:

Are your parents:  still together

- divorced, when \_\_\_\_\_
- remarried, when \_\_\_\_\_
- unmarried
- deceased, if yes whom \_\_\_\_\_ age at death \_\_\_\_\_

Number of siblings: \_\_\_\_\_ Ages: \_\_\_\_\_

Do you have good family support?  No  Yes From whom? \_\_\_\_\_

FAMILY MENTAL HEALTH HISTORY:

Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

<u>Difficulty</u>		<u>Family Member(s)</u>
Depression	yes/no	_____
Bipolar Disorder	yes/no	_____
Anxiety Disorders	yes/no	_____
Panic Attacks	yes/no	_____
Schizophrenia	yes/no	_____
Alcohol/Substance Abuse	yes/no	_____
Eating Disorders	yes/no	_____
Learning Disabilities	yes/no	_____
Trauma History	yes/no	_____
Suicide Attempts	yes/no	_____

